

Nomination of Beneficiary Form (including Binding Nominations)

PLEASE COMPLETE FORM IN BLOCK LETTERS IN BLACK INK

1. Important information for you

If you wish, you can make a Binding Nomination of Beneficiaries so that you decide which dependant(s) will receive your RecruitmentSuper death benefit in the event of your death. We have provided space for you to nominate up to two beneficiaries. You can nominate as many people as you like by attaching an additional sheet with the details. Please ensure that this is signed and witnessed also, if applicable.

* To make or amend a valid binding nomination, you must fully complete section 4 and have two witnesses who are over the age of 18 and not listed as a beneficiary sign section 6.

Binding Nomination*

OR

Non-Binding Nomination

2. Your RecruitmentSuper Membership Details

Your RecruitmentSuper Member Number (if known)

Male

Female

Surname (Mandatory*)

Title

Date of Birth (Mandatory*)

Given Name (Mandatory*)

Previous Surname (if different)

Unit / Street Number

Street Name

Suburb / Town

State

Postcode

Email Address** (Please do not leave any spaces empty, continue word on next line if necessary)

Phone (After Hours)

Mobile**

Phone (Business Hours)

Fax

* If these fields are not completed, we may not be able to complete your request.

** Providing your mobile number/email address means you are willing to receive important information about your RecruitmentSuper account and other benefits and services by SMS or email.

3. Privacy Statement

The information requested on this form is required in order to administer your membership. It may also be provided to specific organisations to provide services to you on our behalf. Your personal information will not be used or disclosed for any other purpose without your consent. If you do not provide the information requested, RecruitmentSuper may not be able to administer your account. You may have access to the information RecruitmentSuper holds about you. If you would like a copy of our Privacy Statement, please visit our website or call 1300 304 000.

4. Nomination of a Binding Beneficiary

Pursuant to Section 62 of the *Superannuation Industry (Supervision) Act 1993* ("the law"), a regulated superannuation fund is required to be maintained solely for specific purposes. One of those purposes is the provision of death benefits to a member's legal representative and/or the members' dependants.

A Binding Nomination of Beneficiary provides greater certainty about who will receive a benefit in the event of your death. It is a legal instrument which obliges the Trustee of the Fund to pay the death benefit to the person/s nominated in the Nomination of Beneficiary Form as the beneficiary/ies. If the death benefit is to be paid to more than one beneficiary, it must also be paid in the proportions nominated in the form.

Binding death benefit nominations can be amended or revoked at any time.

Who can be Nominated?

You can only nominate a dependant or your legal personal representative.

A dependant under the law includes a spouse, a child under 18 and persons in an interdependency relationship. An interdependency relationship between two people exists if:

- they have a close personal relationship;
- they live together;
- one or both of them provides the other with financial support; and
- one or both of them provides the other with domestic support and personal care.

An interdependency relationship includes:

- same sex partners; or
- two elderly siblings that reside together; or
- an adult child who resides with and cares for an elderly parent.

In some circumstances, where due to a physical, intellectual or psychiatric disability, all of the above conditions are not satisfied, an interdependent relationship may still exist.

Requirements for a Binding Nomination to be Valid

A binding nomination of beneficiaries will only be effective if it is legally valid. To ensure your nomination is valid, you must nominate your dependant/s and/or legal personal representative, the proportions for the payment

must be certain, and the nomination must be in writing, signed and dated by you in the presence of two witnesses over the age of 18 who are not beneficiaries. Binding nominations are only valid for three years from the date the form is signed. A Trustee will treat a lapsed nomination as a non-binding nomination.

What is a Non-Binding Nomination?

A non-binding death benefit nomination provides the Trustee with guidance only in reaching a decision about the payment of a benefit. The Trustee is not legally obliged to follow the non-binding death benefit nomination in exercising its discretion, provided it complies with the law in reaching a decision about how it will pay a benefit.

Please refer to the website for further information.

To nominate one or more beneficiaries, complete the fields below. (If you wish to nominate your Estate, write "My Estate" as the surname and leave the other boxes blank.)

Beneficiary 1 Surname

Given Name

Address

Is **Beneficiary 1** a dependant? (See Section 4)

 Yes No

Percentage of benefit (must total 100%)

Relationship (eg. spouse, son, daughter etc.)

 %

Beneficiary 2 Surname

Given Name

Address

Is **Beneficiary 2** a dependant? (See Section 4)

 Yes No

Relationship (eg. spouse, son, daughter etc.)

 %

5. Declaration

I acknowledge that I have read and understood the information in Section 4 and understand that in the event of my death this form will be used by the Trustee. I declare that to the best of my knowledge and belief, the information I have provided is true and correct.

Signed

Date

6. Witnesses to Beneficiary Nomination

If you are making a Binding nomination, **two** witnesses **must** complete all details in this section. Both must be over the age of 18 and not named as a beneficiary.

Witness 1 Surname

Given Name

Signed

Title

Date of Birth

Date

Witness 2 Surname

Given Name

Signed

Title

Date of Birth

Date

7. Please return this form to:

RecruitmentSuper
GPO Box 4839
Melbourne Vic 3001

For further information:

Phone: 1300 304 000
Fax: 1300 304 444
Email: info@recruitmentsuper.com.au
Website: www.recruitmentsuper.com.au

Professional Associations Superannuation Limited
(ABN 14 056 917 303 AFSL 222590 RSE L0000352)
as Trustee of Professional Associations Superannuation
Fund (PASF) (ABN 78 984 178 687 RSE R1000429).
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