

Nomination of beneficiary form

PLEASE COMPLETE FORM IN BLOCK LETTERS IN BLACK INK

1. Your RecruitmentSuper membership details

Your RecruitmentSuper member number (if known)

Male

Female

Surname (mandatory*)

Title

Date of birth (DDMMYYYY mandatory*)

Given name (mandatory*)

Previous surname (if different)

Unit / street number

Street name

Suburb / town

State

Postcode

Email address** (Please **do not** leave any spaces empty, continue word on next line if necessary)

Phone (after hours)

Mobile**

Phone (business hours)

Fax

* If these fields are not completed, we may not be able to complete your request.

** Providing your mobile number/email address means you are willing to receive important information about your RecruitmentSuper account and other benefits and services by SMS or email.

2. Privacy statement

The information requested on this form is required in order to administer your membership. It may also be provided to specific organisations to provide services to you on our behalf. Your personal information will not be used or disclosed for any other purpose without your consent. If you do not provide the information requested, RecruitmentSuper may not be able to administer your account. You may have access to the information RecruitmentSuper holds about you. If you would like a copy of our Privacy Statement, please visit our website or call 1300 304 000.

3. Nomination of a binding beneficiary

Subject to superannuation law, the Trustee permits you to make a binding nomination regarding the payment of a benefit that becomes payable in the event of your death to an eligible beneficiary. The Trustee will pay your benefit according to your wishes as long as the nomination is valid at the time of your death. It is your responsibility to renew your nomination every three years from the date your original nomination was signed, or more often if your personal circumstances change.

To make a valid binding nomination:

- You can only nominate eligible beneficiaries (as defined) or your Legal Personal Representative
- You must ensure you allocate all your super. If the percentages do not add up to 100%, your nomination will be invalid.

Who is an eligible beneficiary?

There are rules about who you can nominate as a beneficiary. Superannuation law states that only eligible beneficiaries or your Legal Personal Representative can be listed as a beneficiary.

To be deemed an eligible beneficiary, one must be either a 'dependant' or in an 'interdependent relationship' with you.

A **dependant** includes:

- Your spouse or de facto spouse (including same sex relationships)
- Your child of any age regardless of financial dependence. This includes step children, adopted children, children outside of marriage, children born after your death and children of a same sex partner
- Anyone financially dependant on you, either partially or fully, at the time of your death. The financial assistance you give them must be regular although it may not be a large amount of money

- Anyone who has a right to be financially dependant on you
- Anyone you are interdependent* on at the time of your death.
 - * An interdependent relationship between two people applies if:
 - They have a close personal relationship
 - They live together
 - One or both of them provides the other with financial support
 - One or both of them provides the other with domestic support and personal care.

Two people with a close personal relationship who do not meet the above criteria because one or both suffers from a physical, intellectual or psychiatric disability can still be considered to have an interdependent relationship.

Your Legal Personal Representative will be the executor of your estate pursuant to your will or the administrator of your estate should you die without a valid will.

